



Xchecker, Release Bulletin: 21/11/2018 (3 pages)

Part Status Bulk Export/Import

Overview.

This is a new time-saving function, for Xchecker users with admin or write access, which **enables bulk export and import of your Part Statuses** in a report format, so they may be amended as a group.

1. Generating the Report

Maintain Data> Bulk Export> Part Status

• Follow the 3-step process to make your selection, then click to **Download**. You can choose to download ALL, or select product group, product type and part status.

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| n | Catalogue Information | Cross References | Vehicles Information | Advanced Catalogue Information | Supersessions Information | Part Status | |
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| kport Parl | t Status Inform | ation | | | | | |
| Step 1 | All Select Product | Group | ~ | | | | |
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• **Please note:** Once you've selected and clicked the **Download button**, the part statuses for the selections you've made will be locked out for editing within the Product Information screen and Bulk Exports.





• You will then receive an email advising you to go to the **Clients Report** page where your new Part Status export will be ready for download.

2. The Part Status Report

- The report itself has only **1 column** that can be amended, which is labelled
 P:Status (see following page).
- The exported spreadsheet makes it easier to change the status on many parts at one time.
- For example; you can now download all parts with a status of 'New to range' change the status to 'Yes' and import back into Xchecker.

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|-----------|---------------|------------|---------------------------|---------------|------------|---------------|----------------|
| ReadOnly | ReadOnly | ReadOnly | ReadOnly | ReadOnly | ReadOnly | ReadOnly | List |
| P:PartNo | P:Description | P:Category | P:ProductType Description | P:ProductType | ProdfileID | ProductTypeId | P:Status |
| 011 | Brake Disc | Braking | Brake disc | BDIS | 8946 | 10 | Yes |
| 123 | Brake Disc | Braking | Brake disc | BDIS | 9638 | 10 | New to range |
| 12345 | Brake Disc | Braking | Brake disc | BDIS | 9691 | 10 | New to range |
| 123456 | Brake Disc | Braking | Brake disc | BDIS | 9690 | 10 | New to range |
| 1235565 | Brake Disc | Braking | Brake disc | BDIS | 8957 | 10 | In development |
| 1274 | Brake Disc | Braking | Brake disc | BDIS | 8940 | 10 | Superseded |
| 146585 | Brake Disc | Braking | Brake disc | BDIS | 9692 | 10 | New to range |
| 333 | Brake Disc | Braking | Brake pad set, disc brake | BPAD | 9009 | 9 | Superseded |
| 456123 | Brake Disc | Braking | Brake pad set, disc brake | BPAD | 9008 | 9 | New to range |
| 54636 | Brake Disc | Braking | Brake disc | BDIS | 8944 | 10 | Superseded |
| 5588756 | Brake Disc | Braking | Brake pad set, disc brake | BPAD | 8983 | 9 | Superseded |
| ABC123 | Brake Disc | Braking | Brake disc | BDIS | 8951 | 10 | Superseded |
| abc123456 | Brake Disc | Braking | Brake disc | BDIS | 8952 | 10 | New to range |

3. Track/View the progress of a Report

Maintain Data> Bulk Import> < Manage Bulk Data Import

- In this screen, you can **view the progress** of an Export and **supersede** any part status spreadsheet, which will unlock the choices you've made.
- This screen is also used for processing the spreadsheet after import.

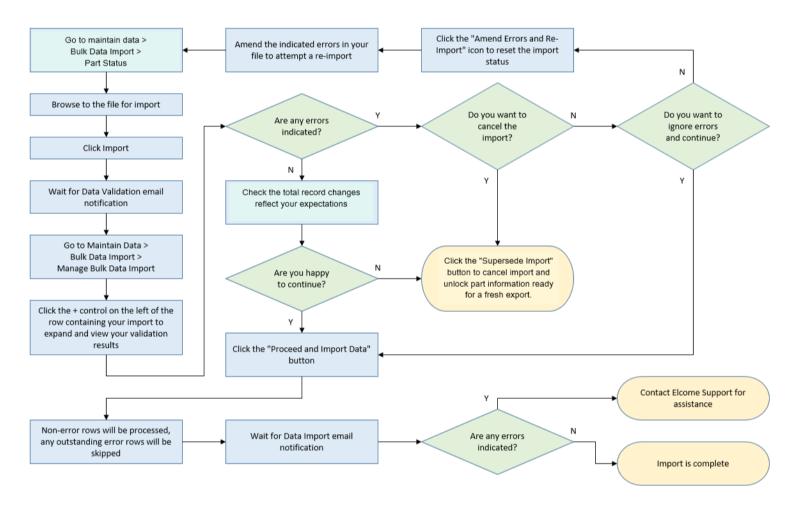
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| 62 😥 | 69 | PartStatus | V | | Pending | | | | | | | | | admin 19/11/2018 10 |





4. Importing the amended Part Status Report back into Xchecker

- Once you have completed the amends you want to make, **make sure you save the** changes.
- You are now are ready to import the file back into **Xchecker**. As there are number of stages that you need to go through, we have created a flow diagram to follow:



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